

# Office Practicum

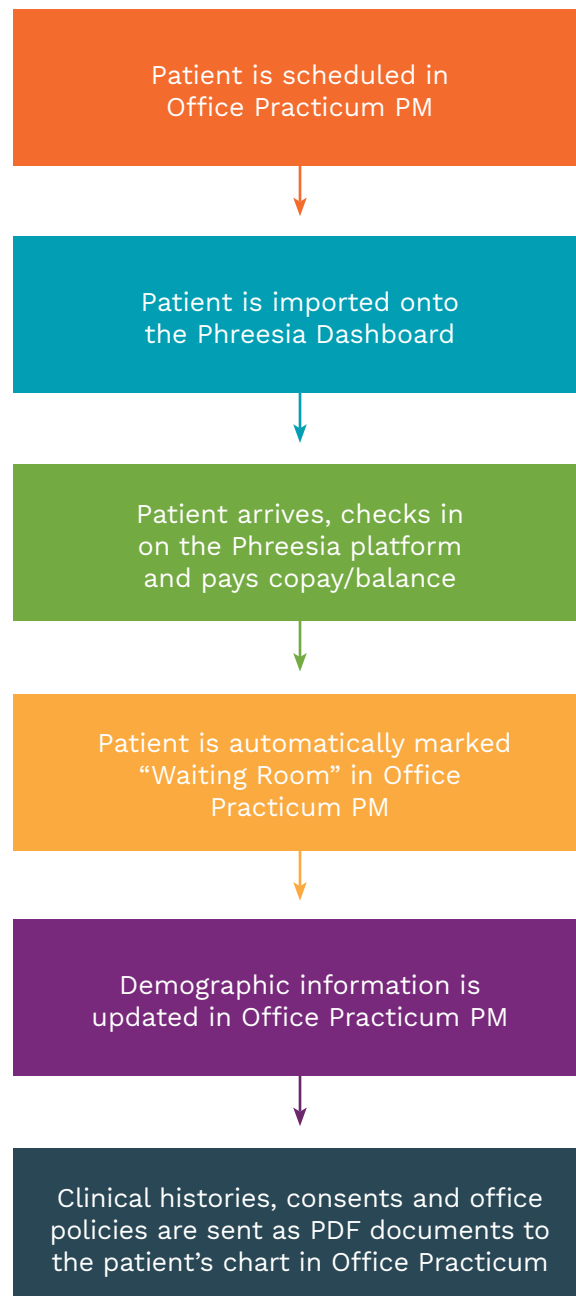
## Bidirectional Integration Summary

**Product Name:** Office Practicum

**Integration Type:** Bidirectional (Real-time)

## Workflow

Although the workflow is customized for each medical group's unique needs, a typical workflow with Office Practicum integration is as follows:



# Integration Details - Included Fields

## Office Practicum → Phreesia

### Appointment Import

Appointment Date/Time  
Appointment Duration  
Appointment Location  
Appointment Type  
Appointment Provider/Resource

### Demographics

Name (first, last)  
Patient Unique Identifier  
DOB  
Gender  
Street Address Line 1  
Street Address Line 2  
City, State, ZIP  
Home Phone  
Mobile Phone  
Work Phone  
Email Address  
Preferred Method of Contact  
Race(s)  
Ethnicity  
Primary Language  
Family Contact #1-3 Name  
Family Contact #1-3 Cell Phone

Family Contact #1-3 Work Phone  
Family Contact #1-3 Home Phone  
Family Contact #1-3 Email  
Family Contact #1-3 Preferred  
Method of Contact  
Family Contact #1-3 Address  
Line 1  
Family Contact #1-3 Address  
Line 2  
Family Contact #1-3 City, State,  
ZIP

### Primary & Secondary Insurance

Coverage rank (primary,  
secondary)  
Subscriber Name (first, last)  
Relationship to Subscriber  
Payor Name  
Policy Number  
Group Number

### Patient Responsibility

Patient Balance  
Credit Balance

## Phreesia → Office Practicum

### Appointment

Visit Status - Waiting Room  
Confirm Status - Confirmed  
Billing Status - Cancelled

### Demographics

Name (first, last)  
Patient Unique Identifier  
DOB  
Gender  
Street Address Line 1  
Street Address Line 2  
City, State, ZIP  
Home Phone  
Mobile Phone  
Work Phone  
Email Address  
Preferred Method of Contact  
Race(s)  
Ethnicity  
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Family Contact #1-3 Name  
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Method of Contact  
Family Contact #1-3 Address  
Line 1  
Family Contact #1-3 Address  
Line 2  
Family Contact #1-3 City, State,  
ZIP

### PDF Document Attachment

Consents and Office Policies  
Clinical Histories  
Patient-Reported Outcomes

### Post Patient Payments

Copays  
Visit Charges