Morningstar® Investing Classroom

Benefits Include:

- Beginner to intermediate self-study courses
- Quizzes to test your knowledge

The service is for:

- Public Libraries
- Academic Libraries
- ► Corporate Libraries
- Military Libraries

For more information or a free trial: +1 866 215-2509 libraryservices@morningstar.com

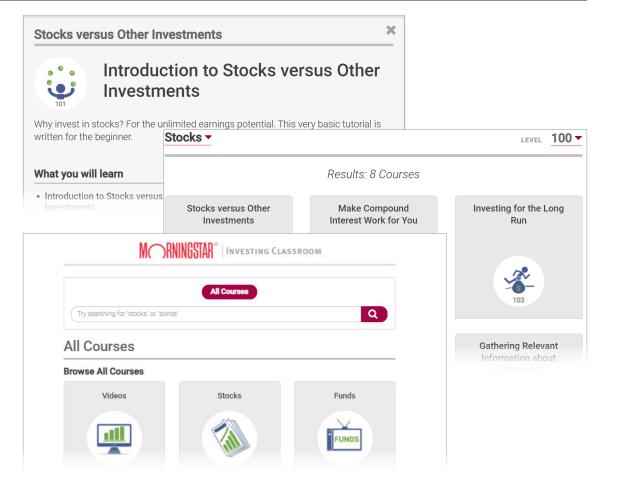
Built on proven academic and organizational research, the Investing Classroom[™] helps investors reduce financial stress and can help your library's financial literacy initiatives.

The Investing Classroom[™] is our solution to generating more educated investors. It allows investors of a variety of backgrounds to sharpen their investing skills and gain knowledge from instant, unbiased answers to common investing questions.

This online learning library gives patrons access to our most powerful financial tutorials. Our content is engaging, independent and unbiased. As users advance through our self-study courses, they deepen their knowledge of investing. Interactive quiz questions make it simple to test your knowledge in a fun, engaging manner. The different modules organize the content around eight central investing topics and themes: Videos, Stocks, Funds, Portfolios, Bonds, ETFs, Retirement, and Planning.

M RNINGSTAR®

Users can work their way through each level within a module, or they can use the recommendation engine to curate a series of courses based on topic of interest and current investing knowledge.





Site Components

- Screeners provide an easy way to sort through thousands of stocks and funds. You can use your own criteria to create short lists of stocks, funds, and ETFs for further research.
- Equity, Funds, and ETF Reports provide access to Morningstar's proprietary research and data on thousands of stocks, funds, and ETFs
- Planning & Education provides access to self-study investment courses and to a comprehensive suite of tools, including Portfolio X-Ray which analyzes your asset allocation and compares your holdings to industry standards
- Articles & Videos features insightful investing articles and videos written and recorded by our analysts, editors, and market leaders

- Help offers more information about live database trainings, guides, and Morningstar's methodologies.
- Newsletters contains an archive of Morningstar FundInvestor, Morningstar StockInvestor, Morningstar DividendInvestor, and Morningstar ETFInvestor newsletters.
- Security Search allows you to enter a security's name or ticker to go directly to its detailed quote page