

Morningstar® Investing Classroom

Benefits Include:

- ▶ Beginner to intermediate self-study courses
- ▶ Quizzes to test your knowledge

The service is for:

- ▶ Public Libraries
- ▶ Academic Libraries
- ▶ Corporate Libraries
- ▶ Military Libraries

For more information or a free trial:

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Built on proven academic and organizational research, the Investing Classroom™ helps investors reduce financial stress and can help your library's financial literacy initiatives.

The Investing Classroom™ is our solution to generating more educated investors. It allows investors of a variety of backgrounds to sharpen their investing skills and gain knowledge from instant, unbiased answers to common investing questions.

This online learning library gives patrons access to our most powerful financial tutorials. Our content is engaging, independent and unbiased. As users advance through our self-study courses, they deepen their knowledge of investing. Interactive quiz questions make it simple to test your knowledge in a fun, engaging manner.

The different modules organize the content around eight central investing topics and themes: Videos, Stocks, Funds, Portfolios, Bonds, ETFs, Retirement, and Planning.

Users can work their way through each level within a module, or they can use the recommendation engine to curate a series of courses based on topic of interest and current investing knowledge.

Stocks versus Other Investments

Introduction to Stocks versus Other Investments

Why invest in stocks? For the unlimited earnings potential. This very basic tutorial is written for the beginner.

What you will learn

- Introduction to Stocks versus Investments

Stocks ▾

LEVEL **100** ▾

Results: 8 Courses

Stocks versus Other Investments

Make Compound Interest Work for You

Investing for the Long Run

All Courses

Try searching for "stocks" or "bonds"

Q

All Courses

Browse All Courses

Videos

Stocks

Funds

Investing for the Long Run

Gathering Relevant Information about Retirement

The screenshot shows the Morningstar Investment Research Center homepage. At the top, the Morningstar logo is on the left, followed by the text "Investment Research Center™" and "Provided by". On the far right is an "End Session" button. Below this is a navigation bar with links: Home, Equity, Funds, ETF, Planning & Education, Articles & Videos, Help, and Newsletters. A search bar with a "Go" button is on the right. The main content area is divided into four columns. The first column, labeled "Equity", contains a line chart and a section titled "Screen for Stocks" with a list of links: Equity Markets, Equity Analyst Reports, and Equity Portfolios. The second column, labeled "Funds", contains a star rating graphic and a section titled "Screen for Funds" with links: Mutual Funds, Target Date Funds, and Sustainability. The third column, labeled "ETF", contains a grid graphic and a section titled "Screen for ETFs" with a link: ETF Markets. The fourth column, labeled "Planning and Education", contains a pie chart and a section titled "Access Tools" with a description and links: Portfolio X-Ray, Retirement Cost Calculator, College Cost Calculator, and Investing Classroom. Numbered callouts 1 through 7 point to these specific sections.

Site Components

1. **Screeners** provide an easy way to sort through thousands of stocks and funds. You can use your own criteria to create short lists of stocks, funds, and ETFs for further research.
2. **Equity, Funds, and ETF Reports** provide access to Morningstar's proprietary research and data on thousands of stocks, funds, and ETFs
3. **Planning & Education** provides access to self-study investment courses and to a comprehensive suite of tools, including Portfolio X-Ray which analyzes your asset allocation and compares your holdings to industry standards
4. **Articles & Videos** features insightful investing articles and videos written and recorded by our analysts, editors, and market leaders
5. **Help** offers more information about live database trainings, guides, and Morningstar's methodologies.
6. **Newsletters** contains an archive of Morningstar FundInvestor, Morningstar StockInvestor, Morningstar DividendInvestor, and Morningstar ETFInvestor newsletters.
7. **Security Search** allows you to enter a security's name or ticker to go directly to its detailed quote page